

# CONTRACTOR'S BONDS QUESTIONNAIRE

Name of Business (or Tradestyle): \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

Tax I.D. #: \_\_\_\_\_

Date Business Started: \_\_\_\_\_

Date Incorporated: \_\_\_\_\_

- Proprietorship
- Partnership
- "C" Corp.
- "S" Corp.
- Other

If successor to prior business, name of predecessor: \_\_\_\_\_

1. List organization's Principals, officers, key employees (Proj. Mgrs., Superintendents., Estimators, Etc.) Attach resumes, if available.

Name	Position	Date of Birth	% Stock	Construction Experience

(If additional space is needed, attach separate sheet.)

2. Is the full indemnity of all owners, partners and/or stockholders, including each party's respective spouse, available?  Yes  No

List below the full legal name, address, and social security number of each party and respective spouse:

Name	Home Address & Zip Code	Social Sec. Number

3. List affiliates, subsidiaries, or related companies in which this firm or its stockholders have an interest:

Company	Relationship to Principal	% Ownership by Principal

4. Types of construction work you do: \_\_\_\_\_

5. Have you been, or do you intend to become involved in Design/Build work, Real Estate Development, Turnkey Projects or Speculative Building?  Yes  No

If so, please attach a full explanation.

6. Territory of operations: \_\_\_\_\_

7. List the six largest contracts you have done in the last five (5) years:

1. Owner: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Email Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 Job Description & Location: \_\_\_\_\_  
 \_\_\_\_\_  
 Arch./Engineer Mailing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Contract Price: \_\_\_\_\_ Profit (Gross): \_\_\_\_\_ Year Done: \_\_\_\_\_

2. Owner: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Email Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 Job Description & Location: \_\_\_\_\_  
 \_\_\_\_\_  
 Arch./Engineer Mailing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Contract Price: \_\_\_\_\_ Profit (Gross): \_\_\_\_\_ Year Done: \_\_\_\_\_

3. Owner: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Email Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 Job Description & Location: \_\_\_\_\_  
 \_\_\_\_\_  
 Arch./Engineer Mailing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Contract Price: \_\_\_\_\_ Profit (Gross): \_\_\_\_\_ Year Done: \_\_\_\_\_

4. Owner: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Email Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 Job Description & Location: \_\_\_\_\_  
 \_\_\_\_\_  
 Arch./Engineer Mailing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Contract Price: \_\_\_\_\_ Profit (Gross): \_\_\_\_\_ Year Done: \_\_\_\_\_

5. Owner: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Email Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 Job Description & Location: \_\_\_\_\_  
 \_\_\_\_\_  
 Arch./Engineer Mailing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Contract Price: \_\_\_\_\_ Profit (Gross): \_\_\_\_\_ Year Done: \_\_\_\_\_

6. Owner: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Email Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 Job Description & Location: \_\_\_\_\_  
 \_\_\_\_\_  
 Arch./Engineer Mailing Address: \_\_\_\_\_  
 \_\_\_\_\_  
 Contract Price: \_\_\_\_\_ Profit (Gross): \_\_\_\_\_ Year Done: \_\_\_\_\_

- 8. Are all uncompleted projects on schedule?  Yes  No  
Are there any disputes, delays, or other problems?  Yes  No If so, attach full explanation.
- 9. What surety companies have furnished bonds for you in the past, in what amounts, and through which agency?

10. Name six suppliers from which you buy most of your materials:

Name	Address	Phone #	Email

- 11. What is the largest amount of uncompleted work on hand you have ever had at one time? \_\_\_\_\_  
Year? \_\_\_\_\_
- 12. What size job and total work program do you feel best able to handle?  
Job? \_\_\_\_\_ Work Program? \_\_\_\_\_
- 13. What is your fiscal year end? \_\_\_\_\_
- 14. At which bank have you established a formal line of credit?

Bank	Address	Line Amount	Collateral

- 15. Is there a buy-sell agreement in effect?  Yes  No  
If so, please provide a copy. If not, attach full explanation of continuity arrangements:
- 16. Are there any trust agreements in effect?  Yes  No  
If so, please attach copy.  
Does this trust now hold, or will hold at some future date any of the company stock or assets?  Yes  No
- 17. Do you bond subs?  Yes  No  
If not, how do you requalify them? \_\_\_\_\_
- 18. Have you or any officer, partner, stockholder or principal ever filed for bankruptcy or been associated with a company that has failed to complete a contract, caused a surety a loss, failed in business or compromised a creditor?  Yes  No  
If so, please attach a full explanation.
- 19. Are you presently involved in any litigation?  Yes  No  
If so, please attach a full explanation.

The above answers are true and correct to the best of my knowledge and belief.

Signed, sealed and dated this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_

\_\_\_\_\_  
(Contractor)

\_\_\_\_\_  
(Witness)

By: \_\_\_\_\_

To whom it may concern:  
This hereby authorizes any party, firm or corporation to furnish information regarding my account, to centry surety company.  
This information is necessary to establish bonding credit.

\_\_\_\_\_  
(Contractor)

By: \_\_\_\_\_

